

HSG Provider Supply & Demand

Gain a Deeper Understanding of Provider Dynamics

Evaluate provider supply by specialty, market demand, succession planning challenges, and other metrics related to provider workforce planning and employed network development

Strategic Advantages

- View valuable Physician and Advanced Practice Provider supply and demand by specialty across all client specialties and geographic markets
- Gain a deeper understanding of competitive dynamics to inform growth and recruitment decisions
- Proactively begin success planning of providers based on aging medical staff or capacity within your employed network of providers

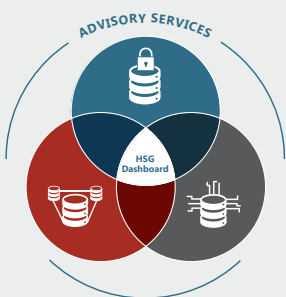
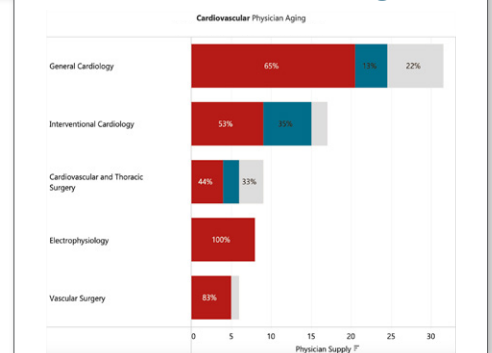
Examples of Data Insights

- Provider specialty demand by for key specialists, sub-specialists, and primary care providers
- Inclusion of both Physician and Advanced Practice Provider supply and demand
- Customized report development and data extraction available directly within HSG Dashboard

Provider Supply and Demand

Provider Supply and Demand by Specialty		Demand	Physician Supply	Net Need - Physician Only	APP Supply	Net Need - Including APP
Primary Care	Adult Primary Care	270.7	203.6	76.1	83.1	(7.0)
	Pediatric Primary Care	64.7	31.1	33.6	3.6	30.0
Women's Health	Maternal and Fetal Medicine	1.6		1.6		1.6
	OB/GYN	44.4	35.0	9.4	7.2	2.2
	Reproductive Endocrinology	0.6		0.6		0.6
Behavioral Health	Psychiatry	0.6		0.6		0.6
	Mental Health	38.0	5.0	33.0	1.2	31.8
	Substance Use Disorders	1.1		1.1		1.1
Cardiovascular	Cardiovascular and Thoracic Surg.	5.3		5.3		5.3
	Electrophysiology	3.3	3.0	0.3	0.0	0.3
	General Cardiology	28.4	20.0	8.4	6.6	1.8
	Interventional Cardiology	6.4	9.5	(3.1)	0.0	(3.1)
	Vascular Surgery	6.7	2.7	4.0	1.2	2.8
	Orthopedic Sports Medicine	2.9	1.5	1.4	0.0	1.4
	Orthopedics Foot and Ankle	0.5		0.5		0.5
Orthopedics	Orthopedics General	21.2	25.0	(3.8)	8.7	(12.5)
	Orthopedics Hand	3.0		3.0		3.0
	Orthopedics Spine	1.5	0.0	1.5	0.6	0.9
Cancer	Primary Care Sports Medicine	3.1		3.1		3.1
	Gynecological Oncology	1.1		1.1		1.1
	Hematology/Oncology	17.7	9.1	8.6	5.4	3.2
	Radiation Oncology	7.3		7.3		7.3
Neuroscience	Neurological Oncology	1.2	0.6	0.6	0.6	0.0

Medical Staff Succession Planning



Analytical Deliverables

Reporting frequency: Annually

Data sets utilized: HSG's Proprietary All-Payer Claims Database + Internal Client Data + Publicly Available Data Sources

CONTACT US

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